

## LASH ADJUSTER FOR VALVE GEAR

### BACKGROUND OF THE INVENTION

[0001] This invention relates to a lash adjuster for automatically adjusting the valve clearance of a valve gear in an internal combustion engine.

[0002] In a line for feeding fuel to an internal combustion engine or a line for discharging exhaust gas, a valve gear is provided to open and close an intake valve or exhaust valve (hereinafter called simply valve) by the rotation of a cam. This valve gear includes a lash adjuster for automatically adjusting the valve clearance.

[0003] Such a valve gear includes a cam, a valve and a valve stem provided on the valve. When the end face of the valve stem is pressed against the end face of an adjuster screw by the force of a valve spring which presses the valve stem toward the cam, this force is transmitted to the cam through a lifter body to open and close the valve as the cam rotates. Generally, the lash adjuster is mounted between the cam and the valve stem provided on the valve.

[0004] Such lash adjusters are known in which a threaded hole having a closed end is formed in the lifter body, the adjuster screw in threaded engagement with the threaded hole is axially biased by an elastic member mounted in

the threaded hole at its closed end, and the female threads of the threaded hole and the male threads of the adjuster screw are serration-shaped such that the flank angle of the pressure flanks, which receive the push-in load applied to the adjuster screw, is greater than the flank angle of the clearance flanks to adjust any valve clearance. Such adjusters are disclosed in US patent 4548168, and JP patent publications 11-324617 and 11-324618.

[0005] In such a lash adjuster, when a valve clearance tends to develop between the valve stem and the adjuster screw due e.g. to thermal expansion of the cylinder head, the adjuster screw moves axially while rotating along the clearance flanks under the push-in force of the elastic member, thereby absorbing the valve clearance. Conversely, when the adjuster screw is acted by push-in force from the valve stem, it retracts until an axial gap formed at the thread engagement portions between the male and female threads disappears. When further push-in force is applied, it is borne by the pressure flanks, which are pressed against each other, thereby preventing the adjuster screw from retracting while rotating.

[0006] If the distance between the valve stem end and the camshaft shortens due e.g. to wear of the valve seat, the adjuster screw prevents the valve from being gradually pushed in due to axial variable loads applied from the

camshaft, so that pressure leak occurs because the valve is not completely shut even when the base circle of the cam abuts the cylinder head. At this time, the adjuster screw is further pushed in by an amount corresponding to the play of the threads from a position where the minimum value of the axial variable loads is zero, but never retracts any further.

[0007] Serration-shaped threads used for such a lash adjuster have two kinds of flanks, i.e. pressure flanks, which receive push-in loads applied to the adjuster screw, and clearance flanks, and have self-sustainable friction coefficients  $\mu_s$  determined univocally by the friction coefficients  $\mu$  between the thread surfaces of the male threads and female threads on the respective flank surfaces, and thread specifications. Generally, it is designed such that the self-sustainable friction coefficient  $\mu_s$  of the pressure flanks is smaller than the friction coefficient  $\mu$  between the thread surfaces, and that the self-sustainable friction coefficient  $\mu_s$  of the clearance flanks is greater than the friction coefficient  $\mu$  between the thread surfaces.

[0008] Specifically, the friction coefficient  $\mu$  between the thread surfaces in such a lash adjuster is experimentally known to be about 0.1-0.15. For example, in the embodiments of the inventions described in the above-mentioned three patent publications, by setting the

lead angle  $\alpha = 11.5^\circ$  , pressure flank angle  $\theta_1 = 75^\circ$  , clearance flank angle  $\theta_2 = 15^\circ$  , it can be designed such that the self-sustainable friction coefficient  $\mu_s$  of the pressure flanks is smaller than the friction coefficient  $\mu$  between the thread surfaces, and the self-sustainable friction coefficient  $\mu_s$  of the clearance flanks is greater than the friction coefficient  $\mu$  between the thread surfaces (see Fig. 8).

[0009] On the other hand, in recent years, in automotive engines, for the purpose of reducing friction and direct contact of slide portions, motor oil containing organic molybdenum (friction modifier oil; hereinafter referred to as FM oil) are generally used. By using FM oil, film that is extremely low in friction coefficient is formed on slide portions, so that slide resistance of various portions decreases. This helps to improve fuel cost of automobiles. Typical organic molybdenums include molybdenum dialkyldithiocarbamate sulfide (alias molybdenum dithiocarbamate; MoDTC), and oxymolybdenum sulfide · dialkyldithiophosphate (alias molybdenum dithiophosphate; MoDTP). They have friction relaxing property, wear resistance, extreme pressure property, and oxidation resistance.

[0010] These effects are achieved in cooperation with ZnDTP (zinc dialkyldithiophosphate) which is an oil additive, and it is known that the friction coefficient

can be reduced more markedly than if used alone. It is said that this is because ZnDTP forms iron phosphate on the substrate, and forms MoS<sub>2</sub> film thereon. Also, ZnDTP is high in reactivity with iron, and it is reported that such a tribochemical reactive film is not formed on slide surfaces provided with e.g. DLC film due to its chemical stability (technical magazine "TRIBOLOGIST" Vol. 47/No. 11/2002/page 819).

[0011] But in an engine in which is mounted such a lash adjuster, if FM oil described above is used, the friction coefficient  $\mu$  between the thread surfaces may drop extremely to about 0.04. If the friction coefficient  $\mu$  falls below the self-sustainable friction coefficient  $\mu_s$  of the pressure flanks, slip may occur on the pressure flanks. If slip on the pressure flanks is excessive, when axial load is applied to the lash adjuster, the adjuster screw is pushed in, thus causing valve lift loss and causing the valve to get impulsively seated, thus producing abnormal sounds.

[0012] An object of this invention is to provide an improved lash adjuster for a valve gear employing the serration-shaped thread mechanism which suppresses the formation of tribochemical reactive film by using such materials as the materials for the adjuster screw and the nut member or the materials for the thread surfaces thereof that the friction coefficient between the thread

surfaces will not extremely fall even under conditions in which FM oil is used for the engine.

#### SUMMARY OF THE INVENTION

[0013] According to this invention, there is provided a lash adjuster in a valve gear comprising a nut member provided on a lifter body axially slidably mounted in a transmission path for a valve opening/closing force transmitted from a cam to a valve through a valve stem, an adjuster screw moving axially rotating in the nut member for automatically adjusting a valve clearance, and an elastic member for axially biasing the adjuster screw, wherein female threads of the nut member and male threads formed on the outer periphery of the adjuster screw are serration-shaped such that the flank angle of pressure flanks acted on by axial push-in force applied to the adjuster screw is greater than the flank angle of clearance flanks, and wherein one or both of the adjuster screw and the nut member, or pressure side thread surfaces of one or both of them are formed of a material that will not react with oil additives of oil containing organic molybdenum.

[0014] With this lash adjuster, the formation of tribochemical reactive film is suppressed under conditions in which FM oil is used. The prerequisite thereof is

that the nut member and the adjuster screw used have serration-shaped threads.

[0015] Serration-shaped threads used for the lash adjuster will be described. Generally, if axial compressive loads are applied to threads, irrespective of the magnitude of the axial loads, if the friction coefficient  $\mu$  between the thread surfaces is greater than the self-sustainable friction coefficient  $\mu_s = \tan \alpha \cos \theta$  ( $\alpha$  : lead angle,  $\theta$  : flank angle), which is determined univocally by the specs of the threads, the threads will stand still without causing slip rotation. Conversely, if the friction coefficient  $\mu$  between the thread surfaces is smaller than the self-sustainable friction coefficients  $\mu_s$ , the threads will rotate while slipping and be pushed in.

[0016] With the serration-shaped threads used for the lash adjuster, the flank angle of the pressure flank, which receives the push-in load applied to the adjuster screw, is larger than the flank angle of the clearance flank. Their flank angles are designed such that the self-sustainable friction coefficient  $\mu_s$  of the pressure flank surfaces is smaller than the friction coefficient  $\mu$  between the thread surfaces, and the self-sustainable friction coefficient  $\mu_s$  of the clearance flank surfaces is larger than the friction coefficient  $\mu$  between the thread surfaces.

[0017] As a result, in mounting the lash adjuster in an internal combustion engine, if valve clearance tends to develop between the valve stem and the adjuster screw due e.g. to thermal expansion of the cylinder head, the adjuster screw will move axially while turning along the clearance flanks under the biasing force of the elastic member, thus absorbing the valve clearance.

[0018] When the adjuster screw is acted on by push-in force from the valve stem, it will retract until the axial thread gap formed between the male and female threads disappears. When further push-in force acts, it is borne by the pressure flanks, which are pressed against each other, thereby preventing the adjuster screw from retracting while rotating.

[0019] With the lash adjuster using such serration-shaped threads, since a material that will not react with oil additives of FM oil is used for the materials of one or both of the nut member and the adjuster screw or the pressure side thread surfaces of one or both of them, the formation of a film such as MoS<sub>2</sub> film, which is a tribochemical reactive film, is suppressed. This prevents the friction coefficient  $\mu$  between the thread surfaces from reducing extremely. Thus stable valve action is assured.

#### BRIEF DESCRIPTION OF THE DRAWINGS



[0020] Other features and objects of the present invention will become apparent from the following description made with reference to the accompanying drawings, in which:

Fig. 1 is a vertical sectional front view of a valve gear using a lash adjuster embodying this invention;

Fig. 2 is an enlarged sectional view of the lash adjuster;

Fig. 3 is an enlarged plan view of the lash adjuster;

Fig. 4 is a graph showing measurement results for the valve lift of the lash adjuster with FM oil used (adjuster screw and nut member formed with TiN layer);

Fig. 5 is a similar graph with FM oil used (adjuster screw formed with DLC ceramic film);

Fig. 6 is a similar graph with FM oil used (nut member: plating treatment);

Fig. 7 is a graph showing measurement results for the valve lift of a prior art lash adjuster with FM oil used (adjuster screw and nut member made of carburizing steel subjected to carburizing); and

Fig. 8 is a graph showing relationship between thread specs and self-sustainable friction coefficient.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

[0021] An embodiment of this invention will be described with reference to the drawings. Fig. 1 shows an example of a valve gear for opening and closing an intake port. The valve gear has a valve 5 for opening and closing an intake port formed in a cylinder head B. The valve 5 has a valve stem 2 which is axially slidably supported by a stem guide 2a mounted on the cylinder head B.

[0022] Between the valve stem 2 and a cam 1 provided thereover, a lash adjuster A is mounted. The lash adjuster A is slidable along a guide hole 7 formed in the cylinder head B. As shown in Fig. 2, the lash adjuster A has a cylindrical lifter body 11 having its top closed. A protrusion is provided on the inner surface of an end plate 12 of the lifter body 11. The protrusion comprises a nut member 13. A flange 13a provided at the end of the nut member 13 is fixed to the inner surface of the end plate 12.

[0023] An adjuster screw 15 is in threaded engagement with a threaded hole 14 of the nut member 13 in which are formed double threads. A return spring 16 is mounted between the bottom of a recess formed in the top end face of the adjuster screw 15 and the inner surface of the end plate 12. The materials of the nut member 13 and the adjuster screw 15 and the material of their threaded surface are described later.

[0024] As shown in Fig. 1, at an upper portion of the valve stem 2, a valve retainer 3 is mounted. The valve retainer 3 is biased upwardly by a valve spring 4 mounted thereunder. Under its biasing force, the top end of the valve stem 2 is pressed against the bottom end of the adjuster screw 15, so that the top surface of the end plate 12 of the lash adjuster A is pressed against the cam 1.

[0025] As shown in Fig. 2, the threads of the adjuster screw 15 and the threaded hole 14, with which the adjuster screw 15 is in threaded engagement, are serration-shaped so that the flank angle of pressure flanks 17, which receive an axial push-in force applied to the adjuster screw 15 from the valve stem 2, is greater than the flank angle of clearance flanks 18. The relation between the flank angles and lead angles of the serration-shaped threads is such that the adjuster screw 15 is adapted to move downwardly while rotating under the elastic force of the return spring 16.

[0026] When the adjuster screw 15 is acted by push-in force from the valve stem 2, the push-in force will be borne by the pressure flanks 17. Thus the adjuster screw 15 hardly turns though it tends to be pushed in by vibration of the cam 1. It will move upwardly while rotating to a position where the force of the valve spring 4 balances with that of the return spring 16.

[0027] The return spring 16 comprises a cylindrical coil spring. An end coil portion 16a at one end thereof has a smaller diameter than the coil portion between the end coil portions at both ends. This return spring 16 is mounted such that the small-diameter end coil portion 16a touches the inner surface of the end plate 12 of the lifter body 11. The return spring 16 may be mounted such that the small-diameter end coil portion 16a is in contact with the adjuster screw 15.

[0028] As shown in Fig. 2, at an upper portion of the inner periphery of the lifter body 11, an engaging groove 19 and a tapered surface 20 located thereunder are provided. An elastic ring 21 is mounted in the engaging groove 19. As shown in Fig. 3, the elastic ring 21 comprises a disk spring having one portion in its circumference cut off so as to be elastically deformable in diametric and axial directions. By the axial elastic force, it presses the flange 13a at the outer periphery of the nut member 13 against the inner surface of the end plate 12 of the lifter body 11 to prevent the nut member 13 from turning relative to the lifter body 11.

[0029] The nut member 13 may be fixed to the end plate 12 by brazing to prevent it from turning relative to the lifter body 11. As shown in Fig. 1, a slide member 22 is mounted between the adjuster screw 15 and the valve stem 2. The slide member 22 is kept from turning relative to the

nut member 13 by a retaining mechanism 30 but so as to be axially movable.

[0030] As shown in Figs. 2 and 3, the retaining mechanism 30 has a ring-shaped turn-preventive member 31 provided under the nut member 13. The turn-preventive member 31 is fixed to the nut member 13 e.g. by caulking. A pair of guide pieces 34 extend downwardly from opposed positions of the inner periphery of the turn-preventive member 31. The guide pieces 34 are each formed with a guide hole 35 extending inwardly beyond the inner periphery of the turn-preventive member 31. On the other hand, L-shaped turn-preventive pieces 22a are provided at opposed positions of the outer periphery of the slide member 22. The turn-preventive pieces 22a are inserted in the guide holes 35 to prevent the slide member 22 from turning while allowing its axial movement. The turn-preventive member 31 is formed by pressing a thin metal plate.

[0031] In the valve gear of this structure, when the cam 1 is turned to push down the lash adjuster A with the protrusion of the cam 1, the valve stem 2 is pushed down by the adjuster screw 15, so that the valve 5 descends to open the intake port. When the base circle of the cam 1 opposes the end plate 12 of the lifter body 11, the elastic force of the valve spring 4 will raise the valve 5 and the lash adjuster A, thus closing the intake port.

[0032] During opening and closing of the valve 5, the distance between the base circle of the cam 1 and the top end of the valve stem 2 can change due to thermal expansion of the cylinder head B resulting from temperature change. If the distance increases, the adjuster screw will move downward while rotating under the elastic force of the return spring 16 to absorb change in the distance.

[0033] On the other hand, if the cylinder head B shrinks due to cooling as a result of stoppage of the engine, the distance between the valve stem 2 and the base circle shortens. Immediately after restart from the cold state, a clearance between the cam base circle and the valve stem end is ensured by the axial play of the threads, and the push-in force gradually acts on the adjuster screw 15, so that the adjuster screw 15 moves upward while rotating to absorb change in the distance.

[0034] Thus, even if the distance between the base circle of the cam 1 and the top end of the valve stem 2 changes, since the adjuster screw 15 moves axially and absorbs change in the distance, no abnormal clearance will be formed between the cam 1 and the end plate 12 of the lifter body 11 and between the opposed portions of the valve stem 2 and the adjuster screw 15. Thus the valve 5 can be opened and closed with high accuracy.

[0035] If a shift occurs in the distance between the cam

1 and the valve stem 2 from the optimum distance due to manufacturing or assembling errors, the adjuster screw 15 will move axially while rotating to absorb such a shift. This prevents any abnormal clearance from being formed between the cam 1 and the end plate 12 of the lifter body 11 and between the adjuster screw 15 and the valve stem 2.

[0036] The structure and function of the valve gear and the lash adjuster have been described. In this embodiment, as described above, a lash adjuster is used which can maintain the function as a valve gear even if FM oil is used for the automotive engine. This is because a material that will not react with oil additives containing organic molybdenum is used as the materials of the nut member 13 and the adjuster screw 15, or the materials of the pressure side thread surfaces that threadedly engage each other. Also, this suppresses the formation of tribochemical reactive film between the thread surfaces.

[0037] As such a non-reactive material, a chemically stable ceramic film may be formed from DLC, TiN, TiAlN, CrN, or TiCN on the pressure side thread surfaces of one or both of the nut member 13 and the adjuster screw 15. Also, besides ceramic film, plating such as hard chrome plating or electroless plating may be applied, or stainless, which is high in surface chemical stability, may be used as the material. Further, a nitride layer

produced by nitriding treatment such as TUFFTRIDE® (salt bath soft nitriding) or sulfurizing, or an oxide film or carbon film are also chemically stable and has non-metallic property. Otherwise, as the material for the threads of one or both of the nut member 13 and the adjuster screw 15, a nonferrous metal such as titanium or aluminum may be used. By using such a material, it is possible to suppress the formation of tribochemical reactive film.

[0038] As specific examples of such plating treatment and carbon or ceramic film, the following can be cited. That is, as the carbon film, diamond-like carbon film may be used, and as ceramic film, titanium nitride TiN or chrome nitride CrN may be used. As plating treatment, the Ni-P plating, or Ni-P plating and treatment in which hard particle-dispersed film such as SiC or Si<sub>3</sub>N<sub>4</sub> is formed, or Ni-P plating and treatment in which PTFE-dispersed film is formed may be used.

[0039] Fig. 4 shows measurement results in a sweep test for the number of revolutions of the lash adjuster of the above embodiment. The illustrated example is for a case in which a nitride layer of titanium nitride (TiN) is formed on pressure side thread surfaces of both the nut member and the adjuster screw. In the graph, the bent line A1 at the lower portion of the graph shows the number of revolutions of a crankshaft, which linearly



accelerates from 800 rpm in idling to max 6000 rpm and again linearly decelerates to 800 rpm.

[0040] The upper portion of the graph shows a lift curve B1 of the valve 5. While in the graph, only one lift curve is shown enlarged, actually, such lift curves appear continuously in the direction of the horizontal axis (time axis) of the graph such that in a region where the number of revolutions of the crankshaft is low, the density of lift curves is coarse, and as the number of revolutions increases, the density of lift curves increases. Since it is difficult to accurately draw such lift curves, they are shown by connecting valve closed position and valve open position of a continuous lift curve. The upper line A shows valve closed position and the lower line B shows the valve open position.

[0041] As will be apparent from the illustrated measurement results, it will be understood that even under conditions in which FM oil is used, if a lash adjuster subjected to TiN film treatment is used, the bottom ends of the valve lift curves are substantially linear. This shows that the valve lift amount is very stable. As a comparative example, measurement results for a conventional lash adjuster using an adjuster screw and a nut member made from carburizing steel subjected to carburizing are shown in Fig. 7. Under conditions in which FM oil is used, the bottom ends of the valve lift

curves fluctuate about 0.2-0.3 mm and are not stable.

[0042] Figs. 5 and 6 show measurement results for a case in which DLC film treatment is applied to the adjuster screw only, and a case in which electroless nickel plating is applied to the nut member only, respectively. It is apparent that the valve lift amount is very stable in either case. It is needless to say that FM oil is used in either case.

[0043] In the above embodiment, as an example, description has been made of a valve gear employing the lash adjuster A shown in Fig. 1. But there are various shapes and types of the lash adjuster. The invention is applicable to any of them as long as the adjuster screw and the nut member are similar to those of the above embodiment.

[0044] As described above, in the lash adjuster of this invention, since one or both of the adjuster screw and the nut member, or the pressure side thread surfaces of one or both of them are formed of a material that will not react with oil additives containing organic molybdenum (FM oil), even if FM oil is used for the engine, it will not lose its function as the lash adjuster in a valve gear, and a stable valve lift amount is maintained.